

# M-Files provides customers with THE FLEXIBILITY TO CHOOSE THE PLATFORM EDITION THAT MEETS THEIR BUSINESS NEEDS.

## 1. Choose from 3 platform editions

Revolutionize your document management with metadata & automated workflows

### M-FILES BASE

- Self-hosted
- Metadata-driven advantages & network folder connections
- Version control & compare
- Automated workflows & permissions with no-code workflow designer
- Optical Character Recognition (OCR)

Optimize full end-to-end business processes, available with our high-performance, high-availability cloud

### M-FILES TEAM

- M-Files Base features
- On-premises or cloud
- Intelligent automation with advanced search, including external repositories
- eSignature support
- Reporting & importing tools
- Email & phone support



Solve the most sophisticated business process challenges with the power of AI and advanced automation

### M-FILES BUSINESS

- M-Files Team features
- Advanced AI with machine learning
- Proactive metadata suggestions & smart migration
- Advanced document compare
- Enterprise-grade scalability & resilience for on-premises deployments

	M-FILES BASE	M-FILES TEAM	M-FILES BUSINESS
Deploy on-premises, cloud, or M-Files Cloud	On-premises only	●	●
M-Files metadata-driven architecture	●	●	●
Search title, content, & metadata from M-Files repository	●	●	●
Access from desktop, mobile, & web	●	●	●
Version control with check-in & check-out	●	●	●
Automated workflows with graphical no-code designer	●	●	●
Metadata-driven, custom, & automated permissions	●	●	●
File data & metadata encryption	●	●	●
Microsoft Office 365 & Teams integration	●	●	●
Integration with external databases	●	●	●
M-Files, Microsoft Active Directory, & Azure AD authentication	●	●	●
Community support, M-Files Academy, & on-demand learning	●	●	●
M-Files Optical Character Recognition (OCR)	●	●	●
Support for external repositories	●	●	●
Advanced search (includes any connected external repository)	●	●	●
Importing tools	●	●	●
Adobe Sign & DocuSign integrations	●	●	●
Reporting Module	●	●	●
Email & phone support	●	●	●
High-availability support for self-hosted cloud deployments	●	●	●
High-resiliency support for on-premises deployments	●	●	●
Advanced document comparison	●	●	●
Advanced AI with Smart Metadata, Smart Classifier, & automatic metadata suggestions	●	●	●
M-Files Discovery (including PII)	●	●	●

## 2. Extend with 6 optional add-ons

 <p><b>M-Files Hubshare Collaboration Portal</b></p>	 <p><b>M-Files for Adobe Acrobat Sign E-Signature Package</b></p>	 <p><b>Advanced Workflow &amp; Version Control</b></p>
<ul style="list-style-type: none"> <li>• Secure real-time file &amp; content sharing with external parties</li> <li>• Complete digital client portals</li> <li>• Collaborative digital workspaces</li> <li>• Personalized &amp; branded</li> </ul>	<ul style="list-style-type: none"> <li>• Best of both worlds with M-Files &amp; Adobe Acrobat Sign</li> <li>• Real-time signature updates</li> <li>• E-Signature package directly with M-Files</li> <li>• Seamless &amp; complete integration</li> </ul>	<ul style="list-style-type: none"> <li>• Improve quality &amp; compliance</li> <li>• Advanced Workflow</li> <li>• Advanced Version Control</li> <li>• Training Management</li> </ul>
 <p><b>Advanced Security</b></p>	 <p><b>Advanced Rendering</b></p>	 <p><b>Advanced Content Control</b></p>
<ul style="list-style-type: none"> <li>• Comply with security requirements</li> <li>• Protect your secure data</li> <li>• Federated Authentication (Google, Okta, AD FS)</li> <li>• Azure Key Vault</li> </ul>	<ul style="list-style-type: none"> <li>• Automate repetitive and time-consuming formatting</li> <li>• PDF processor</li> <li>• Prepend &amp; append PDF files</li> <li>• Overlay-based watermarking</li> </ul>	<ul style="list-style-type: none"> <li>• Print &amp; Download Prevention</li> <li>• Trusted Digital Signatures</li> <li>• Electronic Signatures</li> <li>• User Action Log &amp; Event Log</li> </ul>

## 3. On-premises, private cloud, or M-Files Cloud deployment options

M-Files provides flexible deployment options—so your system can adapt to your growing and changing business needs.



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